

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

| | | |
|---------------------------|---|-------------------|
| In re: | § | Case No. 17-36831 |
| | § | |
| HYPERDYNAMICS CORPORATION | § | |
| | § | |
| | § | |
| Debtor | § | |

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 12/22/2017. The undersigned trustee was appointed on 12/22/2017.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$313,420.55

Funds were disbursed in the following amounts:

| | |
|--|------------------------|
| Payments made under an interim distribution | <u>\$94,516.47</u> |
| Administrative expenses | <u>\$176,072.46</u> |
| Bank service fees | <u>\$1,837.21</u> |
| Other Payments to creditors | <u>\$4,230.51</u> |
| Non-estate funds paid to 3 rd Parties | <u>\$0.00</u> |
| Exemptions paid to the debtor | <u>\$0.00</u> |
| Other payments to the debtor | <u>\$0.00</u> |
| Leaving a balance on hand of ¹ | <u>\$36,763.90</u> |

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 04/10/2018 and the deadline for filing government claims was 06/18/2018. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$18,921.03. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$18,921.03, for a total compensation of \$18,921.03². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$0.00, for total expenses of \$0.00.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 03/25/2021

By: /s/ Ronald J. Sommers
Trustee

STATEMENT: This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 1

Exhibit A

Case No.: 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
For the Period Ending: 3/25/2021

Trustee Name: Ronald J. Sommers
Date Filed (f) or Converted (c): 12/22/2017 (f)
\$341(a) Meeting Date: 03/07/2018
Claims Bar Date: 04/10/2018

| 1 | 2 | 3 | 4 | 5 | 6 |
|---|--|--|--|--|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Value | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA =§ 554(a) abandon. | Sales/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |
| Ref. # | | | | | |
| 1 | Funds on Deposit - Amegy Bank | \$54.39 | \$0.00 | \$0.00 | FA |
| 2 | Security Deposit - CP 1 Wickchester LP | \$15,000.00 | \$0.00 | \$0.00 | FA |
| 3 | D&O Insurance | \$206,186.00 | \$180,289.50 | \$180,289.50 | FA |
| 4 | Office Furniture and Fixtures | Unknown | \$20,942.11 | \$20,942.11 | FA |
| Asset Notes: Funds received include proceeds for Assets 5 & 6 Personal Property left in the leasehold premises and not sold was abandoned per #39 01/29/18 & #26 01/16/18 | | | | | |
| 5 | Office Equipment | Unknown | \$0.00 | \$0.00 | FA |
| Asset Notes: Funds received are recorded under Asset #4 Personal Property left in the leasehold premises and not sold was abandoned per #39 01/29/18 & #26 01/16/18 | | | | | |
| 6 | Miscellaneous Artwork | Unknown | \$0.00 | \$0.00 | FA |
| Asset Notes: Funds received are recorded under Asset #4 Personal Property left in the leasehold premises and not sold was abandoned per #39 01/29/18 and #26 01/16/18 | | | | | |
| 7 | Corporate Headquarters - Real Property Lease | \$0.00 | \$0.00 | \$0.00 | FA |
| 8 | eSeis Data Interpretation and Seismic Backup | Unknown | \$45,000.00 | \$45,000.00 | FA |
| 9 | Equity in SCS (u) | \$0.00 | \$5,000.00 | \$5,017.06 | FA |
| 10 | Preference Payment from Addison Group (u) | \$0.00 | \$10,771.88 | \$10,771.88 | FA |
| 11 | Unused Retainer from CKR Law LLP (u) | \$0.00 | \$300.00 | \$300.00 | FA |
| 12 | Settlement with Squire Patton Boggs (US) LLP (u) | \$0.00 | \$20,000.00 | \$20,000.00 | FA |
| 13 | Settlement with CKR Law LLP (u) | \$0.00 | \$31,100.00 | \$31,100.00 | FA |

TOTALS (Excluding unknown value)

\$221,240.39

\$313,403.49

\$313,420.55

Gross Value of Remaining Assets

\$0.00

Major Activities affecting case closing:

07/17/2020 TFR was submitted on 04/14/20. The Trustee has withdrawn the TFR. Hyperdynamics Corporation is the equity shareholder of SCS Corporation (Case No. 17-36833). Trustee was appointed in both of the cases. Trustee submitted the TFR in SCS Corporation on 04/14/20. It was filed on 06/05/20. The final distribution in SCS Corporation was made on 07/14/20. The Trustee then received an unexpected refund of insurance premium in the SCS Corporation case which will pay the claims in full plus interest and have excess funds which will go back to the equity shareholder, Hyperdynamics Corporation. Once these funds are received, the Trustee will re-submit the TFR.

04/14/2020 TFR SUBMITTED

FORM 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page No: 2

Exhibit A

Case No.: 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
For the Period Ending: 3/25/2021

Trustee Name: Ronald J. Sommers
Date Filed (f) or Converted (c): 12/22/2017 (f)
§341(a) Meeting Date: 03/07/2018
Claims Bar Date: 04/10/2018

| 1 | 2 | 3 | 4 | 5 | 6 |
|--|-----------------------------------|--|--|--|---|
| Asset Description (Scheduled and Unscheduled (u) Property) | Petition/ Unscheduled Value | Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs) | Property Abandoned OA =§ 554(a) abandon. | Sales/Funds Received by the Estate | Asset Fully Administered (FA)/ Gross Value of Remaining Assets |

Initial Projected Date Of Final Report (TFR): 12/15/2019Current Projected Date Of Final Report (TFR): 09/30/2020

/s/ RONALD J. SOMMERS

RONALD J. SOMMERS

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Primary Taxpayer ID #: **_***0335
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/22/2017
For Period Ending: 3/25/2021

| | |
|---------------------------------------|-------------------------------|
| Trustee Name: | <u>Ronald J. Sommers</u> |
| Bank Name: | <u>Veritex Community Bank</u> |
| Checking Acct #: | <u>*****3101</u> |
| Account Title: | <u>CHK</u> |
| Blanket bond (per case limit): | <u>\$6,311,062.50</u> |
| Separate bond (if applicable): | |

| | | |
|------------------|--------------|-------------|
| SUBTOTALS | \$222,303.49 | \$54,539.95 |
|------------------|--------------|-------------|

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Primary Taxpayer ID #: **_***0335
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/22/2017
For Period Ending: 3/25/2021

Trustee Name: Ronald J. Sommers
Bank Name: Veritex Community Bank
Checking Acct #: *****3101
Account Title: CHK
Blanket bond (per case limit): \$6,311,062.50
Separate bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|----------------|------------------------------|---|-------------------|-------------|-----------------|--------------|
| Transaction Date | Check / Ref. # | Paid to/ Received From | Description of Transaction | Uniform Tran Code | Deposit \$ | Disbursement \$ | Balance |
| 07/31/2018 | | Green Bank | Bank Service Fee | 2600-000 | | \$330.87 | \$167,432.67 |
| 08/31/2018 | | Green Bank | Bank Service Fee | 2600-000 | | \$298.62 | \$167,134.05 |
| 09/27/2018 | (12) | Snow Spence Green LLP | #80 09/17/18 Squire Patton Boggs (US) LLP Settlement | 1241-000 | \$20,000.00 | | \$187,134.05 |
| 10/02/2018 | (13) | Snow Spence Green LLP | #80 09/17/18 CKR Law LLP's Settlement | 1241-000 | \$31,100.00 | | \$218,234.05 |
| 10/25/2018 | 1003 | International Sureties, Ltd. | Pro rata portion of Chapter 7 Trustee bond | 2300-000 | | \$55.92 | \$218,178.13 |
| 01/31/2019 | (8) | Snow Spence Green LLP | #47 03/12/18 Sale proceeds from 10% Equity Interest in CLNG | 1229-000 | \$40,000.00 | | \$258,178.13 |
| 02/25/2019 | 1004 | State of Delaware | Franchise Tax 2018 Fed. EIN #87-0400335 DE File #2402791 | 2990-000 | | \$400.00 | \$257,778.13 |
| 03/12/2019 | 1005 | Snow Spence Green LLP | #104 03/12/19 Attorney Fees & Expenses | * | | \$16,850.40 | \$240,927.73 |
| | | | \$(12,986.00) | 3210-000 | | | \$240,927.73 |
| | | | \$(3,864.40) | 3220-000 | | | \$240,927.73 |
| 07/29/2019 | 1006 | CPI Wickchester, L.P. | #64 05/02/18 Allowed Administrative Expense Claim | 2410-000 | | \$28,671.40 | \$212,256.33 |
| 08/14/2019 | | INTERNAL REVENUE SERVICE | Final Distribution on Claim #: ; Amount Claimed: 32,925.31; Amount Allowed: 32,925.31; Claim #: ; | 5300-000 | | \$32,925.31 | \$179,331.02 |
| 08/14/2019 | | Internal Revenue Service | Final Distribution on Claim #: ; Amount Claimed: 7,028.06; Amount Allowed: 7,028.06; Claim #: ; | 5800-000 | | \$7,028.06 | \$172,302.96 |
| 08/14/2019 | 1007 | Texas Employment Commission | Final Distribution on Claim #: ; Amount Claimed: 2,300.09; Amount Allowed: 2,300.09; Claim #: ; | 5800-000 | | \$2,300.09 | \$170,002.87 |
| 08/14/2019 | 1008 | Luis De Rivas | Final Distribution on Claim #: 5; Amount Claimed: 7,828.00; Amount Allowed: 7,828.00; Claim #: 5; | 5300-003 | | \$4,802.47 | \$165,200.40 |
| 08/14/2019 | 1009 | Donald E. Rice | Final Distribution on Claim #: 6; Amount Claimed: 8,650.25; Amount Allowed: 8,650.25; Claim #: 6; | 5300-000 | | \$5,306.92 | \$159,893.48 |
| 08/14/2019 | 1010 | Jason Davis | Final Distribution on Claim #: 7; Amount Claimed: 7,403.89; Amount Allowed: 7,403.89; Claim #: 7; | 5300-003 | | \$4,542.28 | \$155,351.20 |

SUBTOTALS

\$91,100.00

\$103,512.34

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Primary Taxpayer ID #: **_***0335
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/22/2017
For Period Ending: 3/25/2021

Trustee Name: Ronald J. Sommers
Bank Name: Veritex Community Bank
Checking Acct #: *****3101
Account Title: CHK
Blanket bond (per case limit): \$6,311,062.50
Separate bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|----------------|---------------------------|---|-------------------|------------|-----------------|--------------|
| Transaction Date | Check / Ref. # | Paid to/ Received From | Description of Transaction | Uniform Tran Code | Deposit \$ | Disbursement \$ | Balance |
| 08/14/2019 | 1011 | Kenneth Allan Nibbelink | Final Distribution on Claim #: 8; Amount Claimed: 11,434.80; Amount Allowed: 11,434.80; Claim #: 8; | 5300-000 | | \$7,015.25 | \$148,335.95 |
| 08/14/2019 | 1012 | Brian Payne | Final Distribution on Claim #: 9; Amount Claimed: 5,384.46; Amount Allowed: 5,384.46; Claim #: 9; | 5300-000 | | \$3,303.37 | \$145,032.58 |
| 08/14/2019 | 1013 | Stephen F. Barrett | Final Distribution on Claim #: 11; Amount Claimed: 8,561.65; Amount Allowed: 8,561.65; Claim #: 11; | 5300-000 | | \$5,252.58 | \$139,780.00 |
| 08/14/2019 | 1014 | Karen Clark | Final Distribution on Claim #: 13; Amount Claimed: 669.50; Amount Allowed: 669.50; Claim #: 13; | 5300-003 | | \$410.74 | \$139,369.26 |
| 08/14/2019 | 1015 | Ray Leonard | Final Distribution on Claim #: 14; Amount Claimed: 12,850.00; Amount Allowed: 12,850.00; Claim #: 14; | 5300-000 | | \$7,883.47 | \$131,485.79 |
| 08/14/2019 | 1016 | Ronald S Pace | Final Distribution on Claim #: 16; Amount Claimed: 3,197.27; Amount Allowed: 3,197.27; Claim #: 16; | 5300-000 | | \$1,961.53 | \$129,524.26 |
| 08/14/2019 | 1017 | Forrest Estep | Final Distribution on Claim #: 17; Amount Claimed: 12,850.00; Amount Allowed: 12,850.00; Claim #: 17; | 5300-000 | | \$7,883.47 | \$121,640.79 |
| 08/14/2019 | 1018 | Deborah Johnston | Final Distribution on Claim #: 19; Amount Claimed: 2,425.73; Amount Allowed: 2,425.73; Claim #: 19; | 5300-000 | | \$1,488.18 | \$120,152.61 |
| 08/14/2019 | 1019 | Glenn Russell | Final Distribution on Claim #: 20; Amount Claimed: 581.54; Amount Allowed: 581.54; Claim #: 20; | 5300-000 | | \$356.77 | \$119,795.84 |
| 08/14/2019 | 1020 | Marie Martinez | Final Distribution on Claim #: 24; Amount Claimed: 3,351.23; Amount Allowed: 3,351.23; Claim #: 24; | 5300-000 | | \$2,055.98 | \$117,739.86 |
| 08/23/2019 | 1010 | STOP PAYMENT: Jason Davis | Final Distribution on Claim #: 7; Amount Claimed: 7,403.89; Amount Allowed: 7,403.89; Claim #: 7; | 5300-004 | | (\$4,542.28) | \$122,282.14 |
| 08/23/2019 | 1021 | Jason Davis | Final Distribution on Claim #: 7; Amount Claimed: 7,403.89; Amount Allowed: 7,403.89; Claim #: 7; | 5300-000 | | \$4,542.28 | \$117,739.86 |
| 08/26/2019 | 1014 | STOP PAYMENT: Karen Clark | Final Distribution on Claim #: 13; Amount Claimed: 669.50; Amount Allowed: 669.50; Claim #: 13; | 5300-004 | | (\$410.74) | \$118,150.60 |
| 08/26/2019 | 1022 | Karen Clark | Final Distribution on Claim #: 13; Amount Claimed: 669.50; Amount Allowed: 669.50; Claim #: 13; | 5300-000 | | \$410.74 | \$117,739.86 |

SUBTOTALS

\$0.00

\$37,611.34

| | |
|--------------------------|----------------------------------|
| Case No. | <u>17-36831-H5-7</u> |
| Case Name: | <u>HYPERDYNAMICS CORPORATION</u> |
| Primary Taxpayer ID #: | **_***0335 |
| Co-Debtor Taxpayer ID #: | |
| For Period Beginning: | <u>12/22/2017</u> |
| For Period Ending: | <u>3/25/2021</u> |

| | |
|---------------------------------------|-------------------------------|
| Trustee Name: | <u>Ronald J. Sommers</u> |
| Bank Name: | <u>Veritex Community Bank</u> |
| Checking Acct #: | <u>*****3101</u> |
| Account Title: | <u>CHK</u> |
| Blanket bond (per case limit): | <u>\$6,311,062.50</u> |
| Separate bond (if applicable): | |

| | | |
|------------------|---------|-------------|
| SUBTOTALS | \$17.06 | \$80,993.02 |
|------------------|---------|-------------|

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Primary Taxpayer ID #: **_***0335
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/22/2017
For Period Ending: 3/25/2021

Trustee Name: Ronald J. Sommers
Bank Name: Veritex Community Bank
Checking Acct #: *****3101
Account Title: CHK
Blanket bond (per case limit): \$6,311,062.50
Separate bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|----------------|---------------------------|----------------------------|-------------------|------------|-----------------|---------|
| Transaction Date | Check / Ref. # | Paid to/ Received From | Description of Transaction | Uniform Tran Code | Deposit \$ | Disbursement \$ | Balance |

| | | | |
|---------------------------|--------------|--------------|-------------|
| TOTALS: | \$313,420.55 | \$276,656.65 | \$36,763.90 |
| Less: Bank transfers/CDs | \$0.00 | \$0.00 | |
| Subtotal | \$313,420.55 | \$276,656.65 | |
| Less: Payments to debtors | \$0.00 | \$0.00 | |
| Net | \$313,420.55 | \$276,656.65 | |

For the period of 12/22/2017 to 3/25/2021

| | |
|-----------------------------------|--------------|
| Total Compensable Receipts: | \$313,420.55 |
| Total Non-Compensable Receipts: | \$0.00 |
| Total Comp/Non Comp Receipts: | \$313,420.55 |
| Total Internal/Transfer Receipts: | \$0.00 |

| | |
|--|--------------|
| Total Compensable Disbursements: | \$276,656.65 |
| Total Non-Compensable Disbursements: | \$0.00 |
| Total Comp/Non Comp Disbursements: | \$276,656.65 |
| Total Internal/Transfer Disbursements: | \$0.00 |

For the entire history of the account between 03/26/2018 to 3/25/2021

| | |
|-----------------------------------|--------------|
| Total Compensable Receipts: | \$313,420.55 |
| Total Non-Compensable Receipts: | \$0.00 |
| Total Comp/Non Comp Receipts: | \$313,420.55 |
| Total Internal/Transfer Receipts: | \$0.00 |

| | |
|--|--------------|
| Total Compensable Disbursements: | \$276,656.65 |
| Total Non-Compensable Disbursements: | \$0.00 |
| Total Comp/Non Comp Disbursements: | \$276,656.65 |
| Total Internal/Transfer Disbursements: | \$0.00 |

CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Primary Taxpayer ID #: **_***0335
Co-Debtor Taxpayer ID #:
For Period Beginning: 12/22/2017
For Period Ending: 3/25/2021

Trustee Name: Ronald J. Sommers
Bank Name: Veritex Community Bank
Checking Acct #: *****3101
Account Title: CHK
Blanket bond (per case limit): \$6,311,062.50
Separate bond (if applicable):

| 1 | 2 | 3 | 4 | | 5 | 6 | 7 |
|------------------|----------------|---------------------------|----------------------------|-------------------|------------|-----------------|---------|
| Transaction Date | Check / Ref. # | Paid to/ Received From | Description of Transaction | Uniform Tran Code | Deposit \$ | Disbursement \$ | Balance |

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET
DISBURSEACCOUNT
BALANCES

\$313,420.55

\$276,656.65

\$36,763.90

For the period of 12/22/2017 to 3/25/2021

Total Compensable Receipts: \$313,420.55
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$313,420.55
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$276,656.65
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$276,656.65
Total Internal/Transfer Disbursements: \$0.00

For the entire history of the case between 12/22/2017 to 3/25/2021

Total Compensable Receipts: \$313,420.55
Total Non-Compensable Receipts: \$0.00
Total Comp/Non Comp Receipts: \$313,420.55
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$276,656.65
Total Non-Compensable Disbursements: \$0.00
Total Comp/Non Comp Disbursements: \$276,656.65
Total Internal/Transfer Disbursements: \$0.00

/s/ RONALD J. SOMMERS

RONALD J. SOMMERS

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Claims Bar Date: 04/10/2018

Trustee Name: Ronald J. Sommers
Date: 3/25/2021

| Claim No.: | Creditor Name | Claim Date | Claim Class | Claim Status | Uniform Tran Code | Scheduled Amount | Claim Amount | Amount Allowed | Amount Paid | Interest | Tax | Net Remaining Balance |
|------------|--|------------|--|--------------|-------------------|------------------|--------------|----------------|-------------|----------|--------|-----------------------|
| | RONALD J. SOMMERS 2800 POST OAK BLVD 61st Floor Houston TX 77056 | 08/14/2019 | 507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION | Allowed | 2100-000 | \$0.00 | \$18,921.03 | \$18,921.03 | \$0.00 | \$0.00 | \$0.00 | \$18,921.03 |
| 1 | HARRIS COUNTY ET AL. c/o Tara L. Grundemeier Linebarger Goggan Blair & Sampson LLP P.O. Box 3064 Houston 77253-3064 | 01/08/2018 | SECURED | Withdrawn | 4800-000 | \$0.00 | \$4,230.51 | \$0.00 | \$4,230.51 | \$0.00 | \$0.00 | \$0.00 |

Claim Notes: #102 02.15.19 - Withdrawn

| | | | | | | | | | | | | |
|---|--|------------|------------------|---------|----------|-------------|------------|------------|------------|--------|------------|--------|
| 5 | LUIS DE RIVAS 125 Arrow Wood St. Lake Jackson TX 77566 | 02/01/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$14,832.02 | \$7,828.00 | \$7,828.00 | \$4,802.47 | \$0.00 | \$3,025.53 | \$0.00 |
|---|--|------------|------------------|---------|----------|-------------|------------|------------|------------|--------|------------|--------|

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|---|---|------------|------------------|---------|----------|-------------|------------|------------|------------|--------|------------|--------|
| 6 | DONALD E. RICE 14430 Twisted Oak Houston TX 77079 | 02/01/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$15,358.59 | \$8,650.25 | \$8,650.25 | \$5,306.92 | \$0.00 | \$3,343.33 | \$0.00 |
|---|---|------------|------------------|---------|----------|-------------|------------|------------|------------|--------|------------|--------|

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|---|---|------------|------------------|---------|----------|-------------|------------|------------|------------|--------|------------|--------|
| 7 | JASON DAVIS 1433 W. 23rd, Unit D Houston TX 77008 | 02/05/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$12,692.32 | \$7,403.89 | \$7,403.89 | \$4,542.28 | \$0.00 | \$2,861.61 | \$0.00 |
|---|---|------------|------------------|---------|----------|-------------|------------|------------|------------|--------|------------|--------|

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|--|------------|------------------|---------|----------|-------------|-------------|-------------|------------|--------|------------|--------|
| 8 | KENNETH ALLAN NIBBELINK 647 Meadowbrook Circle Steamboat Springs CO 80467 | 02/12/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$0.00 | \$11,434.80 | \$11,434.80 | \$7,015.25 | \$0.00 | \$4,419.55 | \$0.00 |
| 9 | BRIAN PAYNE 5821 Charlotte Street Houston TX 77005 | 02/13/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$9,231.00 | \$5,384.46 | \$5,384.46 | \$3,303.37 | \$0.00 | \$2,081.09 | \$0.00 |
| 11 | STEPHEN F. BARRETT C/O Stephen F Barrett 1306 Kristi Dr. Houston TX 77055 | 02/22/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$12,500.00 | \$8,561.65 | \$8,561.65 | \$5,252.58 | \$0.00 | \$3,309.07 | \$0.00 |

Case No. 17-36831-H5-7

Case Name: HYPERDYNAMICS CORPORATION

Claims Bar Date: 04/10/2018

Trustee Name: Ronald J. Sommers

Date: 3/25/2021

| Claim No.: | Creditor Name | Claim Date | Claim Class | Claim Status | Uniform Tran Code | Scheduled Amount | Claim Amount | Amount Allowed | Amount Paid | Interest | Tax | Net Remaining Balance |
|------------|--|------------|------------------|--------------|-------------------|------------------|--------------|----------------|-------------|----------|------------|-----------------------|
| 13 | KAREN CLARK 423 Sunny Springs Ln Knoxville TN 37922 | 02/26/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$669.50 | \$669.50 | \$669.50 | \$410.74 | \$0.00 | \$258.76 | \$0.00 |
| 14 | RAY LEONARD 5008 Palmetto Street Bellaire TX 77401 | 03/01/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$63,846.17 | \$12,850.00 | \$12,850.00 | \$7,883.47 | \$0.00 | \$4,966.53 | \$0.00 |
| 16 | RONALD S PACE 5010 Plantation Colony Dr Sugarland TX 77478 | 03/08/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$5,663.46 | \$3,197.27 | \$3,197.27 | \$1,961.53 | \$0.00 | \$1,235.74 | \$0.00 |

Claim Notes: #152 05.20.19 Amount changed

| | | | | | | | | | | | | |
|----|--|------------|------------------|---------|----------|-------------|-------------|-------------|------------|--------|------------|--------|
| 17 | FORREST ESTEP 6 Acadia Branch Place The Woodlands TX 77382 | 03/14/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$38,653.85 | \$12,850.00 | \$12,850.00 | \$7,883.47 | \$0.00 | \$4,966.53 | \$0.00 |
|----|--|------------|------------------|---------|----------|-------------|-------------|-------------|------------|--------|------------|--------|

Claim Notes: #148 05.20.19 Amount changed

| | | | | | | | | | | | | |
|----|--|------------|------------------|---------|----------|------------|------------|------------|------------|--------|----------|--------|
| 19 | DEBORAH JOHNSTON 3907 Bailey Lane Missouri City TX 77459 | 03/26/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$4,015.38 | \$2,425.73 | \$2,425.73 | \$1,488.18 | \$0.00 | \$937.55 | \$0.00 |
|----|--|------------|------------------|---------|----------|------------|------------|------------|------------|--------|----------|--------|

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|--|------------|------------------|---------|----------|------------|------------|------------|------------|--------|------------|--------|
| 20 | GLENN RUSSELL 18107 Partridge Green Ct. Houston TX 77084 | 03/26/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$581.54 | \$581.54 | \$581.54 | \$356.77 | \$0.00 | \$224.77 | \$0.00 |
| 24 | MARIE MARTINEZ 9797 Leawood Blvd. #1105 Houston TX 77099 | 04/09/2018 | 507(A) 4 -- WAGE | Allowed | 5300-000 | \$6,417.69 | \$3,351.23 | \$3,351.23 | \$2,055.98 | \$0.00 | \$1,295.25 | \$0.00 |

Claim Notes: (24-1) unpaid days worked; unused vacation days

#151 05.20.19 Amount changed

| | | | | | | | | | | | | |
|---|--|------------|-------------------|-----------|----------|--------|------------|------------|------------|--------|--------|--------|
| | INTERNAL REVENUE SERVICE | 08/14/2019 | 507(A) 8 -- TAXES | Allowed | 5800-000 | \$0.00 | \$7,028.06 | \$7,028.06 | \$7,028.06 | \$0.00 | \$0.00 | \$0.00 |
| | TEXAS EMPLOYMENT COMMISSION | 08/14/2019 | 507(A) 8 -- TAXES | Allowed | 5800-000 | \$0.00 | \$2,300.09 | \$2,300.09 | \$2,300.09 | \$0.00 | \$0.00 | \$0.00 |
| 3 | TEXAS WORKFORCE COMMISSION REGULATORY INTEGRITY DIVISION - SAU 101 EAST 15TH STREET, ROOM 556 AUSTIN TX 78778-0001 | 01/30/2018 | 507(A) 8 -- TAXES | Withdrawn | 5800-000 | \$0.00 | \$2,532.43 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Claim Notes: #53 - Claim Withdrawn 04.02.18

Case No. 17-36831-H5-7Case Name: HYPERDYNAMICS CORPORATIONClaims Bar Date: 04/10/2018

Trustee Name:

Ronald J. Sommers

Date:

3/25/2021

| Claim No.: | Creditor Name | Claim Date | Claim Class | Claim Status | Uniform Tran Code | Scheduled Amount | Claim Amount | Amount Allowed | Amount Paid | Interest | Tax | Net Remaining Balance |
|------------|--|------------|-------------|--------------|-------------------|------------------|--------------|----------------|-------------|----------|--------|-----------------------|
| | INTERNAL REVENUE SERVICE | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$4,577.32 | \$4,577.32 | \$0.00 | \$0.00 | \$0.00 | \$4,577.32 |
| | TEXAS EMPLOYMENT COMMISSION | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$1,498.04 | \$1,498.04 | \$0.00 | \$0.00 | \$0.00 | \$1,498.04 |
| 2 | BROADRIDGE FINANCIAL SOLUTIONS 1155 Long Island Avenue Edgewood NY 11717 | 01/26/2018 | UNSECURED | Allowed | 7100-000 | \$28,138.63 | \$28,138.63 | \$28,138.63 | \$0.00 | \$0.00 | \$0.00 | \$28,138.63 |
| 4 | MERRILL CORPORATION On Merrill Circle PAUL MN 55108 | 01/30/2018 | UNSECURED | Allowed | 7100-000 | \$204,450.88 | \$272,610.94 | \$272,610.94 | \$0.00 | \$0.00 | \$0.00 | \$272,610.94 |
| 5a | LUIS DE RIVAS 2906 Cumberland Drive Missouri City TX 77549 | 02/01/2018 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$7,004.00 | \$7,004.00 | \$0.00 | \$0.00 | \$0.00 | \$7,004.00 |

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|---|------------|-----------|---------|----------|--------|------------|------------|--------|--------|--------|------------|
| 6a | DONALD E. RICE 14430 Twisted Oak Houston TX 77079 | 02/01/2018 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$6,688.50 | \$6,688.50 | \$0.00 | \$0.00 | \$0.00 | \$6,688.50 |
|----|---|------------|-----------|---------|----------|--------|------------|------------|--------|--------|--------|------------|

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|---|------------|-----------|---------|----------|--------|------------|------------|--------|--------|------------|------------|
| 7a | JASON DAVIS 1433 W. 23rd, Unit D Houston TX 77008 | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$5,288.50 | \$5,288.50 | \$0.00 | \$0.00 | \$2,044.00 | \$3,244.50 |
|----|---|------------|-----------|---------|----------|--------|------------|------------|--------|--------|------------|------------|

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|---|------------|-----------|---------|----------|--------|------------|------------|--------|--------|------------|------------|
| 8a | KENNETH ALLAN NIBBELINK 647 Meadowbrook Circle Steamboat Springs CO 80467 | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$9,488.50 | \$9,488.50 | \$0.00 | \$0.00 | \$3,667.30 | \$5,821.20 |
| 9a | BRIAN PAYNE 5821 Charlotte Street Houston TX 77005 | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$3,846.00 | \$3,846.00 | \$0.00 | \$0.00 | \$1,486.48 | \$2,359.52 |

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|--|------------|-----------|------------|----------|--------|------------|--------|--------|--------|--------|--------|
| 10 | COSIMO VITALE 22700 Francis Street Saint Clair Shores MI 48082 | 02/21/2018 | UNSECURED | Disallowed | 7100-000 | \$0.00 | \$2,500.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
|----|--|------------|-----------|------------|----------|--------|------------|--------|--------|--------|--------|--------|

Claim Notes: #155 05/20/19-Disallowed

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Claims Bar Date: 04/10/2018

Trustee Name: Ronald J. Sommers
Date: 3/25/2021

| Claim No.: | Creditor Name | Claim Date | Claim Class | Claim Status | Uniform Tran Code | Scheduled Amount | Claim Amount | Amount Allowed | Amount Paid | Interest | Tax | Net Remaining Balance |
|------------|--|------------|-------------|--------------|-------------------|------------------|--------------|----------------|-------------|----------|------------|-----------------------|
| 11a | STEPHEN F. BARRETT C/O Stephen F Barrett 1306 Kristi Dr. Houston TX 77055 | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$3,767.12 | \$3,767.12 | \$0.00 | \$0.00 | \$1,455.99 | \$2,311.13 |

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|--|------------|-----------|------------|----------|--------|------------|--------|--------|--------|--------|--------|
| 12 | GUI-SERVICES SARL Sandervalia, Conakry, Republic of Guinea Conakry 00 00000 | 02/26/2018 | UNSECURED | Disallowed | 7100-000 | \$0.00 | \$4,395.92 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
|----|--|------------|-----------|------------|----------|--------|------------|--------|--------|--------|--------|--------|

Claim Notes: #147 5.20.19 - Disallowed

| | | | | | | | | | | | | |
|-----|--|------------|-----------|---------|----------|--------|--------------|--------------|--------|--------|----------|--------------|
| 15 | RAYMOND C. LEONARD 5008 Palmetto Street Bellaire TX 77401-3148 | 03/01/2018 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$400,000.00 | \$400,000.00 | \$0.00 | \$0.00 | \$0.00 | \$400,000.00 |
| 16a | RONALD S PACE 5010 Plantation Colony Dr Sugarland TX 77478 | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$2,466.50 | \$2,466.50 | \$0.00 | \$0.00 | \$953.30 | \$1,513.20 |

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|-----|--|------------|-----------|---------|----------|--------|-------------|-------------|--------|--------|------------|-------------|
| 17a | FORREST ESTEP 6 Acadia Branch Place The Woodlands TX 77382 | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$25,803.69 | \$25,803.69 | \$0.00 | \$0.00 | \$9,973.12 | \$15,830.57 |
|-----|--|------------|-----------|---------|----------|--------|-------------|-------------|--------|--------|------------|-------------|

Claim Notes: #148 05.20.19 Amount changed

| | | | | | | | | | | | | |
|----|---|------------|-----------|-----------|----------|-------------|-------------|--------|--------|--------|--------|--------|
| 18 | CKR LAW LLP 1330 Ave. of the Americas New York NY 10019 | 03/19/2018 | UNSECURED | Withdrawn | 7100-000 | \$23,675.82 | \$84,655.83 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
|----|---|------------|-----------|-----------|----------|-------------|-------------|--------|--------|--------|--------|--------|

Claim Notes: #141 04.26.19 - Withdrawn

| | | | | | | | | | | | | |
|-----|--|------------|-----------|---------|----------|--------|------------|------------|--------|--------|----------|------------|
| 19a | DEBORAH JOHNSTON 3907 Bailey Lane Missouri City TX 77459 | 06/10/2020 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$1,756.50 | \$1,756.50 | \$0.00 | \$0.00 | \$678.88 | \$1,077.62 |
|-----|--|------------|-----------|---------|----------|--------|------------|------------|--------|--------|----------|------------|

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|--|------------|-----------|------------|----------|--------|--------|--------|--------|--------|--------|--------|
| 21 | AIG PROPERTY CASUALTY, INC., ATTN: KEVIN J. LARNER | 04/06/2018 | UNSECURED | Disallowed | 7100-000 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
|----|--|------------|-----------|------------|----------|--------|--------|--------|--------|--------|--------|--------|

Claim Notes: #145 5.20.19 - Disallowed

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Claims Bar Date: 04/10/2018

Trustee Name: Ronald J. Sommers
Date: 3/25/2021

| Claim No.: | Creditor Name | Claim Date | Claim Class | Claim Status | Uniform Tran Code | Scheduled Amount | Claim Amount | Amount Allowed | Amount Paid | Interest | Tax | Net Remaining Balance |
|------------|--|------------|-------------|--------------|-------------------|------------------|--------------|----------------|-------------|----------|--------|-----------------------|
| 22 | ICM COTE D'IVOIRE SA 348C Rue des Petrollers, ZI Vridi Abidjan, CI | 04/06/2018 | UNSECURED | Disallowed | 7100-000 | \$0.00 | \$144,829.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Claim Notes: #149 5.20.19 - Disallowed

| | | | | | | | | | | | | |
|-----|--|------------|-----------|---------|----------|-------------|------------|------------|--------|--------|------------|------------|
| 23 | M-FILES, INC. c/o Alex F. Mattera, Demeo LLP 200 State Street Boston MA 02109 | 04/06/2018 | UNSECURED | Allowed | 7100-000 | \$10,651.80 | \$7,101.20 | \$7,101.20 | \$0.00 | \$0.00 | \$0.00 | \$7,101.20 |
| 24a | MARIE MARTINEZ 9797 Leawood Blvd. #1105 Houston TX 77099 | 08/14/2019 | UNSECURED | Allowed | 7100-000 | \$0.00 | \$3,066.00 | \$3,066.00 | \$0.00 | \$0.00 | \$1,185.01 | \$1,880.99 |

Claim Notes: #172 07/17/18 - Allowed amount

| | | | | | | | | | | | | |
|----|--|------------|-----------|---------|----------|-------------|--------------|--------------|--------|--------|--------|--------------|
| 25 | CPI WICKCHESTER, L.P. c/o Patricia B. Tomasco Jackson Walker L.L.P. 1401 McKinney, Suite 1900 Houston TX 77010 | 04/10/2018 | UNSECURED | Allowed | 7100-000 | \$34,057.50 | \$440,759.84 | \$440,759.84 | \$0.00 | \$0.00 | \$0.00 | \$440,759.84 |
|----|--|------------|-----------|---------|----------|-------------|--------------|--------------|--------|--------|--------|--------------|

Claim Notes: (25-1) Debtor was a tenant under a non-residential real property lease

| | | | | | | | | | | | | |
|----|---|------------|-----------|-----------|----------|--------|----------------|--------|--------|--------|--------|--------|
| 26 | NOORDZEE HELIKOPTERS VLAANDEREN, NV Kalkaertstraat 101 8400 Oostende, Belgium | 04/10/2018 | UNSECURED | Withdrawn | 7100-000 | \$0.00 | \$1,076,936.03 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
|----|---|------------|-----------|-----------|----------|--------|----------------|--------|--------|--------|--------|--------|

Claim Notes: Claim Withdrawn #90 12.19.2018
(26-1) Services performed.

| | | | | | | | | | | | | |
|----|--|------------|-----------|-----------|----------|--------|----------------|--------|--------|--------|--------|--------|
| 27 | PACIFIC SCIROCCO LTD. c/o Mark Stich 11700 Katy Freeway, Suite 175 Houston TX 77079 | 04/10/2018 | UNSECURED | Withdrawn | 7100-000 | \$0.00 | \$2,571,362.21 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
|----|--|------------|-----------|-----------|----------|--------|----------------|--------|--------|--------|--------|--------|

Claim Notes: (27-1) Services rendered
#27 04.09.19 - Withdrawn

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Claims Bar Date: 04/10/2018

Trustee Name: Ronald J. Sommers
Date: 3/25/2021

| Claim No.: | Creditor Name | Claim Date | Claim Class | Claim Status | Uniform Tran Code | Scheduled Amount | Claim Amount | Amount Allowed | Amount Paid | Interest | Tax | Net Remaining Balance |
|------------|--|------------|-------------|--------------|-------------------|------------------|--------------|----------------|-------------|----------|--------|-----------------------|
| 28 | OBT SHIPPING GUYNEA SA Martin F. H. Anderson 38 Rungsted Havn Rungsted Denmark | 04/10/2018 | UNSECURED | Withdrawn | 7100-000 | \$0.00 | \$418,072.60 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |

Claim Notes: Claim Withdrawn #98 01.22.2019

| | | | | | | | | | | | | |
|----|--|------------|-----------|------------|----------|--------|--------------|--------|--------|--------|--------|--------|
| 29 | SOGEC Conakry Gbessia Airport Conakry Guinea | 04/16/2018 | UNSECURED | Disallowed | 7100-000 | \$0.00 | \$806,227.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
|----|--|------------|-----------|------------|----------|--------|--------------|--------|--------|--------|--------|--------|

Claim Notes: #154 5.20.19 - Disallowed

| | | | | | | | | | | | | |
|----|---|------------|-----------|---------|----------|-------------|-------------|-------------|--------|--------|--------|-------------|
| 30 | CKR LAW, LLP Edward L. Schnitzer 1330 Avenue of Americas New York NY 10019 | 06/10/2020 | UNSECURED | Allowed | 7100-000 | \$31,100.00 | \$31,100.00 | \$31,100.00 | \$0.00 | \$0.00 | \$0.00 | \$31,100.00 |
|----|---|------------|-----------|---------|----------|-------------|-------------|-------------|--------|--------|--------|-------------|

Claim Notes: #80 09/1718 - Settlement allows for an unsecured claim in the amount of \$31,100.00.

| | | | | | |
|----------------|----------------|-------------|--------|-------------|----------------|
| \$6,484,140.31 | \$1,368,398.78 | \$65,821.67 | \$0.00 | \$54,369.39 | \$1,252,438.23 |
|----------------|----------------|-------------|--------|-------------|----------------|

Case No. 17-36831-H5-7
Case Name: HYPERDYNAMICS CORPORATION
Claims Bar Date: 04/10/2018

Trustee Name: Ronald J. Sommers
Date: 3/25/2021

CLAIM CLASS SUMMARY TOTALS

| Claim Class | Claim Amount | Amount Allowed | Amount Paid | Interest | Tax | Net Remaining Balance |
|---|----------------|----------------|-------------|----------|-------------|-----------------------|
| 507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION | \$18,921.03 | \$18,921.03 | \$0.00 | \$0.00 | \$0.00 | \$18,921.03 |
| 507(A) 4 -- WAGE | \$85,188.32 | \$85,188.32 | \$52,263.01 | \$0.00 | \$32,925.31 | \$0.00 |
| 507(A) 8 -- TAXES | \$11,860.58 | \$9,328.15 | \$9,328.15 | \$0.00 | \$0.00 | \$0.00 |
| SECURED | \$4,230.51 | \$0.00 | \$4,230.51 | \$0.00 | \$0.00 | \$0.00 |
| UNSECURED | \$6,363,939.87 | \$1,254,961.28 | \$0.00 | \$0.00 | \$21,444.08 | \$1,233,517.20 |

Exhibit D

TRUSTEE'S PROPOSED DISTRIBUTION

Case No.: 17-36831
Case Name: HYPERDYNAMICS CORPORATION
Trustee Name: Ronald J. Sommers

Balance on hand: \$36,763.90

Claims of secured creditors will be paid as follows: NONE

Total to be paid to secured creditors: \$0.00
Remaining balance: \$36,763.90

Applications for chapter 7 fees and administrative expenses have been filed as follows:

| Reason/Applicant | Total Requested | Interim Payments to Date | Proposed Payment |
|---|------------------------|---------------------------------|-------------------------|
| Ronald J. Sommers, Trustee Fees | \$18,921.03 | \$0.00 | \$18,921.03 |
| Snow Spence Green LLP, Attorney for Trustee Fees | \$77,423.50 | \$77,423.50 | \$0.00 |
| Snow Spence Green LLP, Attorney for Trustee Expenses | \$31,630.58 | \$31,630.58 | \$0.00 |
| William G. West, CPA, Accountant for Trustee Fees | \$32,192.00 | \$32,192.00 | \$0.00 |
| William G. West, CPA, Accountant for Trustee Expenses | \$322.67 | \$322.67 | \$0.00 |
| Shattuck, LLC, Auctioneer for Trustee Fees | \$2,855.74 | \$2,855.74 | \$0.00 |
| Shattuck, LLC, Auctioneer for Trustee Expenses | \$2,500.00 | \$2,500.00 | \$0.00 |

Total to be paid for chapter 7 administrative expenses: \$18,921.03
Remaining balance: \$17,842.87

Applications for prior chapter fees and administrative expenses have been filed as follows:
NONE

Total to be paid to prior chapter administrative expenses: \$0.00
Remaining balance: \$17,842.87

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$85,188.32 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

| Claim No. | Claimant | Allowed Amt. of Claim | Interim Payments to Date | Proposed Payment |
|-----------|-------------------------|--------------------------|--------------------------------|---------------------|
| 5 | Luis De Rivas | \$7,828.00 | \$8,685.18 | \$0.00 |
| 6 | Donald E. Rice | \$8,650.25 | \$9,597.46 | \$0.00 |
| 7 | Jason Davis | \$7,403.89 | \$8,214.62 | \$0.00 |
| 8 | Kenneth Allan Nibbelink | \$11,434.80 | \$12,686.91 | \$0.00 |
| 9 | Brian Payne | \$5,384.46 | \$5,974.06 | \$0.00 |
| 11 | Stephen F. Barrett | \$8,561.65 | \$9,499.14 | \$0.00 |
| 13 | Karen Clark | \$669.50 | \$742.82 | \$0.00 |
| 14 | Ray Leonard | \$12,850.00 | \$14,257.08 | \$0.00 |
| 16 | Ronald S Pace | \$3,197.27 | \$3,547.37 | \$0.00 |
| 17 | Forrest Estep | \$12,850.00 | \$14,257.08 | \$0.00 |
| 19 | Deborah Johnston | \$2,425.73 | \$2,691.34 | \$0.00 |
| 20 | Glenn Russell | \$581.54 | \$645.22 | \$0.00 |
| 24 | Marie Martinez | \$3,351.23 | \$3,718.19 | \$0.00 |

Total to be paid to priority claims: \$0.00
Remaining balance: \$17,842.87

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$1,254,961.28 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 1.4 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

| Claim No. | Claimant | Allowed Amt. of Claim | Interim Payments to Date | Proposed Amount |
|-----------|--------------------------------|--------------------------|--------------------------------|--------------------|
| 2 | Broadridge Financial Solutions | \$28,138.63 | \$0.00 | \$400.07 |
| 4 | MERRILL Corporation | \$272,610.94 | \$0.00 | \$3,875.95 |
| 5a | Luis De Rivas | \$7,004.00 | \$0.00 | \$99.58 |
| 6a | Donald E. Rice | \$6,688.50 | \$0.00 | \$95.10 |
| 7a | Jason Davis | \$5,288.50 | \$0.00 | \$75.19 |
| 8a | Kenneth Allan Nibbelink | \$9,488.50 | \$0.00 | \$134.91 |

| | | | | |
|-----|---|--------------|--------|------------|
| 9a | Brian Payne | \$3,846.00 | \$0.00 | \$54.68 |
| 11a | Stephen F. Barrett | \$3,767.12 | \$0.00 | \$53.56 |
| 15 | Raymond C. Leonard | \$400,000.00 | \$0.00 | \$5,687.15 |
| 16a | Ronald S Pace | \$2,466.50 | \$0.00 | \$35.07 |
| 17a | Forrest Estep | \$25,803.69 | \$0.00 | \$366.87 |
| 19a | Deborah Johnston | \$1,756.50 | \$0.00 | \$24.97 |
| 23 | M-Files, Inc. | \$7,101.20 | \$0.00 | \$100.96 |
| 24a | Marie Martinez | \$3,066.00 | \$0.00 | \$43.59 |
| 25 | CP I Wickchester, L.P. | \$440,759.84 | \$0.00 | \$6,266.66 |
| 30 | CKR Law, LLP | \$31,100.00 | \$0.00 | \$442.18 |
| | INTERNAL REVENUE SERVICE Federal Unemployment (Employer) | \$332.90 | \$0.00 | \$4.74 |
| | INTERNAL REVENUE SERVICE Medicare (Employer) | \$804.49 | \$0.00 | \$11.44 |
| | INTERNAL REVENUE SERVICE Social Security (Employer) | \$3,439.93 | \$0.00 | \$48.90 |
| | TEXAS EMPLOYMENT COMMISSION State Unemployment (Employer) | \$1,498.04 | \$0.00 | \$21.30 |

Total to be paid to timely general unsecured claims: \$17,842.87
Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows: NONE

Total to be paid to tardily filed general unsecured claims: \$0.00
Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

| | |
|---|---------------|
| Total to be paid for subordinated claims: | <u>\$0.00</u> |
| Remaining balance: | <u>\$0.00</u> |